

eTenderBox Respondent User Manual V8.1.17 – 8.1.1.21

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1 Document Control

1.1 Document Version

The full version history of this document can be found in the appendix.

1.2 Terms and Definitions

Glossary containing the meaning of all names, acronyms, and abbreviations used within this document.

Term/Acronym	Definition
Access Code	The unique code issued to an invited Respondent that will grant them access to the Rfx within the eTenderBox. Access Codes are only provided when the tender is an 'Invited Only' tender.
Buyer	An internal CONTRACTS officer representing the entity that manages the eTenderBox for the purpose of establishing contracts with suppliers.
Closing Date	The date and time at which an RFx will be closed and Submissions can no longer be uploaded via the online eTenderBox.
Contract	'Contract' is the term used to represent an agreement between your organisation and another contracting Supplier or Suppliers (see below). A contract can refer to the actual agreement or to the contract record within the database, with associated data and documents attached.
Dashboard	The Dashboard is the first screen the user will be directed to once they log into Open Windows CONTRACTS. It is made up of widgets, modules and a message bar. The dashboard can always be accessed by clicking on the Open Windows logo.
eTenderBox	The online portal in which RFx's are advertised and where Submissions are lodged electronically. The eTenderBox supports the tendering process on the web.
Opening Date	The date and time in which an RFx is open and accessible via the eTenderBox.
Pre-contract	A pre-contract is a record used to capture budgetary, sourcing, and/or procurement information prior to letting a contract.
Respondent	This is the term used to refer to an organisation that has registered on the eTenderBox. When a submission is imported into CONTRACTS, the respondent is added as a supplier.
Revised Clarification Date	The effective and revised closing date of the clarification period as it may be amended from time to time. After this date, no further clarifications can be submitted.
Revised Closing Date	The effective and revised Closing Date as it may be amended from time to time.

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RFx	A generic term used to represent a stage in your tender process such as Request for Information (RFI), Request for Proposal (RFP), Request for Quote (RFQ), or Request for Bid (RFB).
SOURCING	An optional module for CONTRACTS which supports the tender lifecycle and allows you to record tender details and collate tender documentation each time you go out to market via 'Stages'.
Submission	A written offer submitted by the Respondent to an RFx via the eTenderBox.
Supplier	A 'Supplier' is the term given to an 'other' contracting organisation. In most cases, a supplier will be associated to a Contract, Pre-contract or a Project within the application.
Tenderer	Another term that is used for a respondent.
Unlocker	Internal Staff member responsible for unlocking the RFX on the eTenderBox and importing RFx Submissions into Contracts.

1.3 Document References

All documents referenced and / or used to assist the creation of this document.

Document	Author(s)	Version
CONTRACTS User Manual	Various	8.1.17 - 8.1.21
SOURCING User Manual	Various	8.1.17 - 8.1.21
eTenderBox User Manual	Various	8.1.17 - 8.1.21



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2 Introduction

This user manual will assist you in using the eTenderBox to view and lodge electronic Submissions to RFx's. This document covers the following functions:

- Registering and logging in as a Respondent
- Viewing RFx details
- Register/deregister your interest in an RFx
- Download RFx Documentation
- Lodge and modify a Submission to an RFx
- View RFx communications and submit queries via the eTenderBox
- Contacting a Contact during the RFx period.
- Viewing RFx updates during the RFx Period.
- Managing your account details (including resetting your password)



3 Registering on the eTenderBox

You are required to register on the eTenderBox to lodge submissions and access invited tenders. Use the following instructions to register, you will only need to do this if you have not previously registered and/or do not have an eTenderBox account.

1. From the My Account widget, select the Create Account link.

	lows software		e	• Tender Box [™]
Q Search RFx's	Home			2
	My Invited Rfx's	My Subscriptions	My Submissions	Advanced Search
View RFx's	Title	Category	Status	Closing Customer
Proposed Current	Demo on eTenderBox	Information Technology	Current 31/07	/2019 12:00 AM AEST OWS Tenant (UTC+10:00) 2
Closed				
Archived Awarded				
Awarded				
My Account				
Home				
Login				
Create Account				
	© 2019 <u>Open 1</u>	Windows Software Pty Ltd eTenderBox 8.0.1917	8.01 Terms Contact	

Figure 3-1: Create Account

2. Complete your details on the **Respondent Registration** page. Note all fields marked with * are mandatory.

(Take care with using an email that you have access to and that has not been previously registered. This email will be used for all eTenderBox correspondence).

Take note of the password rules.



Q Search RFx's	Create Respondent	Account
٩	Fields marked with * a	are required.
	Contact Details	
📄 View RFx's	Title	
Current	First Name *	
Closed	Last Name *	
Archived	Email *	julie.ireland@wqphn.com.au
Awarded All Public Tenders	Email Confirmation	
All Public Tenders	Note: All emails gene	rated from eTenderBox will be sent to this email address
My Account	Phone *	
Home	Mobile	
Login	Fax	
Create Account	Address Details	
	Street Address 1 *	
	Street Address 2	
	City *	
	State *	
	Postcode *	
	Country	AUSTRALIA 🗸
	Account Details	
	Password *	
	Password Confirmation *	
		t contain 6 characters, 1 upper case character, 1 number
	Organisation Details	
	Organisation *	
	Position	
	Department	
	ABN	
	ACN	
	Legal / Other Name	
	TimeZone Details	
	Time zone	(UTC+10:00) Canberra, I 🗸
	\Box I have read and ag	ree to the <u>conditions of use</u>
	Create Account	

Figure 3-2: Create Respondent Account

3. Review the **Conditions of Use** and select the checkbox. Select **Submit** to complete the registration.



TimeZone Details	
Time zone	(UTC+10:00) Canberra, I ∨
\Box I have read and	agree to the <u>conditions of use</u>
Create Account	

Figure 3-3: TimeZone Details

1. A message will appear indicating you have successfully registered and notify you that an email has been sent to you with instructions on how to complete the registration process.

Search RFx's	Create Respondent Account
Search	Congratulations!
Advanced Search	You have successfully created an account. An email has been sent to you which contains instructions on how to complete the account creation process.
View RFx's	
Proposed	
Current	
Closed	
Archived	
Awarded	
My Account	
Home	
Login	
Create Account	
Ľ	1

Figure 3-4: Create Respondent Account

2. Log into your email account, you will see an email like the following from the eTenderBox. Click the verification hyperlink to complete the registration.

NOTE: Your email security settings may prevent this hyperlink from being active. If this is the case copy and paste the link into the address bar of your internet browser.

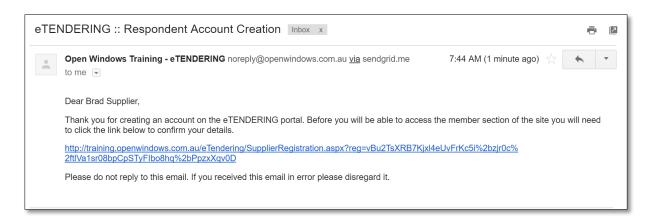


Figure 3-5: Respondent Account Creation

3. The link will open the eTenderBox to the **Respondent Account Registration** page. Enter your password to log into your account.



Create Responde	nt Account	?		
Congratulations	Congratulations!			
You have successful	ly confirmed your details as a respondent.			
Login Details				
Email	SRMOW04@gmail.com			
Password				
	Login			
If you have forgotten your password click <u>here.</u>				

Figure 3-6: Respondent Account Resigtration

4. Once logged in you will be directed to the **eTenderBox Desktop.**

open wind		'S software curement					e	Ten	der	Box™
Search RFx's	Hom	18								?
		My Invited Rfx's		My Subscriptions		My Submis	sions	Ľ	Advanced	Search
📄 View RFx's	Title			Category		Status			Closing	Customer
Proposed Current		on eTenderBox		Information		Current	31/07/2		-	WS Tenant 2
Closed										
Archived										
Awarded										
My Account										
Home										
Login										
Create Account										
		© 2019 <u>Ope</u>	en Windows So	ftware Pty Ltd eTenderBox 8.	0.1917	78.01 <u>Terms</u> <u>Contact</u>				

Figure 3-7: eTenderBox Desktop



4 Logging into the eTenderBox

Once you have registered an account on the eTenderBox you may use the **'login'** link to access your account. It is important you remember the email account you used to register on the portal, to ensure probity you are the only one who can modify your account.

	lows software		е	• Tender Box [™]
Q Search RFx's	Home			2
<u>م</u>	My Invited Rfx's	My Subscriptions	My Submissions	Advanced Search
📄 View RFx's				
	Title	Category	Status	Closing Customer
Proposed Current	Demo on eTenderBox	Information Technology	Current 31/07	/2019 12:00 AM AEST OWS Tenant (UTC+10:00) 2
Closed				
Archived				
Awarded				
🏠 My Account				
Home				
Login Create Account				
	© 2019 <u>Open Windo</u>	ws Software Pty Ltd eTenderBox 8.0.1917	78.01 <u>Terms Contact</u>	

To log onto the eTenderBox select the Login link.

Figure 4-1: Login

Enter your registered email address and password on the Login screen. If you have forgotten your password, click on the <u>here</u> hyperlink. See the section **'Forgotten Password'** for more information on resetting your password.



🔍 Search RFx's	Login Details (2)
Search	Login Details
Advanced Search	Email
	Password
🖹 View RFx's	Login
Proposed	You will need to register to make a submission or to access additional functionality like alerts. Click here to register
Current	If you have forgotten your password click <u>here.</u>
Closed	n journal original passion of a mark <u>note</u>
Archived	
Awarded	

Figure 4-2: Resetting Your Password

Once you are successfully logged in to the eTenderBox, you will be presented with your desktop where you can now search for your RFx, view all your current and closed RFx's, and view your Submissions history.



5 The eTenderBox Desktop

The eTenderBox supports procurement and sourcing processes by providing a secure, web-based solution in which respondents can view upcoming and current RFx's and lodge responses electronically.

	View lodged submissions
modular p	Home (2)
View RFx's	Welcome Julie Ireland My Invited Rfx's My Subscriptions My Submissions Advanced Search
Proposed Current Closed Archived Awarded Invited	Category Status Closing Customer Den Access Invited Only RFx's using the code provided Information Technology Current 31/07/2019 12:00 AM AEST OWS Tenant (UTC+10:00) 2 Setup and manage alerts for RFx Categories Advanced search for an RFX
My Account Home Respondent's Details Account Details Logout	Use these links to quickly access tender records
	© 2019 <u>Open Windows Software Pty Ltd</u> eTenderBox 8.0.19178.01 <u>Terms</u> <u>Contact</u>



5.1 How to locate an RFx

There are 4 methods you can use to locate an RFx within the eTenderBox.

1. RFX Search:

Q	Search RFx's	
		Q

Figure 5-2: RFx Search

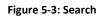
Click on the **Search** menu option to search across all current and expired RFX's within the system



(both public and those you have been invited to tender on). Use the following fields to perform your search:

- a. **Number:** Search using part or all the RFx number.
- b. Title: Search using part or all the RFx title.
- c. **Customer:** Search by selecting the customer of the RFx.

Search			0
Number Customer	Cars All V	Title	Search Reset



2. Advanced Search:

ľ	Advanced Search



Click on the **Advanced Search** button to view and access a set of more detailed search criteria. Use the following fields to perform a stricter search:

- a. Number: Search using part or all the RFx number.
- b. **Title:** Search using part or all the RFx title.
- c. **Description:** Search using key words contained in the RFx description.
- d. Pre-contract Stage: Search by using the stage the RFx is likely to be published under.
- e. Category: Search by selecting the category of the RFx.
- f. Region: Seach by selecting the location of the RFx.
- g. **Closing Date Range:** Search by entering the date range you believe the RFx is due to close between.
- h. Select Search.



Advanced Search	
Search	
Number	
Title	
Description	
Preliminary Stage	
Category	
Region	
Closing Date Range	То
Search	



3. View RFx's:

	View RFx's	
Pro	posed	
Cu	rrent	
Clo	sed	
Arc	hived	
Aw	arded	
Inv	ited	

Figure 5-5: View RFx's

Located on the left-hand menu is a widget called View RFx's. Here you will find links that will allow you to locate the following RFx's:

- a. Proposed: Displays an organisations proposed RFx's.
- b. Current: All current public RFx's. These RFx's are currently accepting Submissions.
- c. Closed: All closed public RFx's and all RFx's to which you were previously invited and have passed their Closing Date. These RFx's are no longer receiving Submissions. All RFx's will stay in a 'closed' state for Ninety (90) days before moving to the archived folder.
- d. **Archived:** RFx's will be visible within this folder for thirty (30) days after which the records will be removed from the eTenderBox.
- e. **Awarded:** Displays information about the awarded RFx. Please note the decision to publish this information is at the discretion of the organisation.
- f. **Invited:** Displays a list of all RFX's that you have been invited to submit a response against.



5.2 Locating an Invited Only RFx

An invited only RFx is not visible to the public and can only be responded to by those suppliers who have been invited to respond. If you are invited to respond to an RFx you will receive an email with an **Access Code** like the example below.

NOTE: You must log into the eTenderBox with the email address that was sent the access code. Only this account can access the Invited Tender.

Dear Sam Supplier,
<u>RFx Details</u>
Request for Tender Number: RFP24
Request for Tender Title: Engineering Services
Request for Tender Category: Building & Construction
Request for Tender Opening Date: 23/12/2014 11:00 AM (AEDT UTC+11:00)
Request for Tender Closing Date: 09/01/2015 05:00 PM (AEDT UTC+11:00)
Request for Tender Location: Melbourne
Request for Tender Description: Provide consulting services on council projects.
All times listed above are displayed in Canberra, Melbourne, Sydney time

Accessing the RFx

If you are a first time user of eTendering please click <u>here</u> and follow the registration process detailed below to access the Tender. Already registered users can login to the eTendering Portal and enter your Access Code, provided below, to access the RFx.

Access code "quoodi25" (without quotes).

Please do not reply to this email. Any enquiries related to this tender should be directed to the contact person shown on the information for the tender.

Buyer, Bob Ph: 00 9999 9999 Email: bob.buyer@supplier.com.au

Figure 5-6:Invited Tender

5.3 Viewing an Invited Only RFx

To view the RFx use the following instructions

1. Log into the eTenderBox.

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	procurement eTe	n der Box [™]
Search RFx's	Login Details	3
View RFx's	Email Email Password Login	
Current Closed Archived	You will need to create an account to make a submission or to access additional functionality like alerts. <u>Click he</u> If you have forgotten your password click <u>here.</u>	re to create an account
Awarded		
My Account Home Login Create Account		

Figure 5-7: Login Details

2. Select the **Invited** View. Enter the **Access Code** in the **RFx Invited Code** field and the relevant organisation, then select the **Get RFx** button.

Search RFx's	Invited	?
٩	Current Closed Archived Access Invited RFx	
📔 View RFx's	RFx Invited Code gaufos98	
Proposed Current	Organisation All Organisations V	
Closed	<pre>def 4 Page 1 of 1 >>></pre>	
Archived Awarded	Number Title Category Preliminary Stage Opening Closing Organisation No records found	Status
Invited		

Figure 5-8: Access Invited RFx

3. The **RFx** will now display in the list.

Invited						0
Current	Closed Arch	ived				
Access	s Invited RFx					
RFx Inv	vited Code quood				This RFx is greyed out Opening Date has not yet	
44 4 Page 1 of 1 → →→						
Number	Title	Category	Preliminary Stage	Opening	Closing	Status
RFP24	Engineering Services	Building & Construction	Request for Tender	23/12/2014 11:00 AM (AEDT UTC+11:00)	09/01/2015 05:00 PM (AEDT UTC+11:00)	Not Yet Open

Figure 5-9: Invited



6 Navigating within an RFx

Once you have located an RFx you are interested in, select the **Current** option on the side menu, then click on RFx to view more details.

Search RFx's	Current		0
Go Advanced Search	Search	Title	
	Category All Categories	Preliminary Stage All Preliminary	, ₀
View RFx's Proposed	∢ ∢ Page 1 of 1 ▶ ▶▶		Search Reset
	U U	Category Preliminary Stage	Closing
Current		Building & Construction Request for Tender	09/01/2015 05:00 PM (AEDT UTC+11:00)
Closed	Training of one of a contract	valuaring a construction request for render	03/01/2013 03:00 F M (AED F 010111.00)
Archived			
Awarded			
Invited			

Figure 6-1: Current RFx

You will be directed to the RFx Details screen, where you can navigate through the different tabs of information relating to the RFx. These tabs are further explained in the next sections.

Document Tab: Do documents here. must register first.		Contacts Tab: View Contact details for the RFx.		t ions Tab: View nmunications ontact.		
Search RFx's Search Advanced Search	Details RFx Number: RFx Title: Details Documen	CON95 Catering Services ts Contacts Communication			2	
View RFx's Proposed	Number Title	CON95 Catering Services				
Current	Description	An interview and demonstra	ation will be required			
Closed	Preliminary Stage	RFT	aon na boroqui ou.			
Archived	Category Building and Construction					
Awarded	Location Melbourne					
Invited	Opening Date	20/05/2016 09:00 AM AEST	Г (UTC+10:00)			
Invited	Closing Date	27/05/2016 05:00 PM AEST	F (UTC+10:00)			
	Last Updated	20/05/2016 02:51 PM AEST	Г (UTC+10:00)			
My Account	Status	Current				
Home Respondent's		Register As	a Respondent My Sub	mission Close		
Details						
Account Details						
Logout	ļ					
		Figure 6-2: F		Details Tab: Provides a summary of the RFx details.]	



6.1 The Details Tab

The **Details** tab shows all the key details about the RFx.

RFx Number:	CON98		
RFx Title:	Demo on eTenderB	х	
Details Document	Contacts Commu	ications	
Number	CON98		
Title	Demo on eTe	nderBox	
Description	dsfsdgf		
Preliminary Stage	EOI		
Category	Information T	chnology	
Location	Starthfield		
Opening Date	16/07/2019 0	:00 AM AEST (UTC+10:00)	
Closing Date	31/07/2019 1	:00 AM AEST (UTC+10:00)	
Communications Clo	sing Date 31/07/2019 1	:00 AM AEST (UTC+10:00)	
Last Updated	16/07/2019 0	:58 AM AEST (UTC+10:00)	
Status	Current		

Figure 6-3 : Details

What do the fields mean?

- 1. Number: Tender reference number.
- 2. Title: Title of the RFx.
- 3. **Description:** A summary description of the RFx.
- 4. **Pre-contract Stage:** The market approach used for your RFx, e.g. Expression of Interest, Request for Proposal, Request for Services etc.
- 5. **Category:** The category or classification for the project/goods/service.
- 6. Location: The RFx Location or Site for which the project works/goods/service is required.
- 7. **Opening Date:** The date and time at which an RFx is open, accessible and available for Submissions.
- 8. **Closing Date:** The date and time at which an RFx will be closed and electronic lodgement of Submissions thereafter is strictly unavailable.
- 9. Communications Closing Date: This is the date that the communication period closes.
- 10. Last Updated: The last time a change was made to the RFx.
- 11. Status: The status of the RFx: Current or Closed.

6.2 The Documents Tab

The Documents tab lists all RFx Documents issued with the RFx. In order to access the **Download all documents** button you will first need to **Register as a Respondent.**



Details			?
RFx Number:	CON95		
RFx Title:	Catering Services		
Details Documents	Contacts Communications		
Filename		Last Updated	
Sample document.docx		20/05/2016 11:10 AM AEST (UTC+10:00)	
You must register your	-	are able to download documents or make a submission	

Figure 6-4: Register as a Respondent

6.2.1 Registering as a Respondent / Downloading RFx Documents

In order to view RFx documents you will be required to login using your eTenderBox account and register for the RFx, if you do not have an eTenderBox account please see section 3. Registering on the eTenderBox. To register for an RFx and download the RFx documents:

- 1. Ensure that you are on the **Documents** tab of the RFx.
- 2. Click on the **Register as a Respondent** button.

Details	2
RFx Number:	CON95
RFx Title:	Catering Services
Details Documents	Contacts Communications
Filename	Last Updated
Sample document.docx	20/05/2016 11:10 AM AEST (UTC+10:00)
* You must register your i	interest for this RFx before you are able to download documents or make a submission Register As a Respondent Close

Figure 6-5: Register as a Respondent

- 3. If you are not logged into the eTenderBox you will be required to enter your account details at this point.
- 4. Select the **Click here to download all documents** button, this will only be available once you have registered as a respondent to the RFx.



Details		0				
RFx Number:	CON95					
RFx Title:	Catering Services					
Details Documents	Contacts Communications					
Filename		Last Updated				
Sample document.docx		20/05/2016 11:10 AM AEST (UTC+10:00)				
<u>Click here to download all</u>	documents					
You must register your interest for this RFx before you are able to download documents or make a submission						
	Unregister As a Respondent Updat	e or Lodge A New Submission Close				

Figure 6-6: Download Documents

6.2.2 Unregistering as a Respondent

At any time during the RFx Period you can unregister your intent to participate in the RFx.

1. Navigate to the Documents tab of the RFx and click on the Unregister as a Respondent button.

Details		?				
RFx Number:	CON95					
RFx Title:	Catering Services					
Details Documents	Contacts Communications					
Filename		Last Updated				
Sample document.docx		20/05/2016 11:10 AM AEST (UTC+10:00)				
Click here to download all	documents					
* You must register your	* You must register your interest for this RFx before you are able to download documents or make a submission					
	Unregister As a Respondent Updat	e or Lodge A New Submission Close				

Figure 6-7: Documents

2. Click **Confirm** to acknowledge that you no longer wish to receive communications regarding the RFx.



Details		2				
RFx Number:	CON95					
RFx Title:	Catering Services					
Details Documents	Contacts Communications					
Filename		Last Updated				
Sample document.docx		20/05/2016 11:10 AM AEST (UTC+10:00)				
Click here to download all	<u>documents</u>					
By unregistering you will no longer receive any communications regarding this RFx						
	Unregister As a Respondent Updat	e or Lodge A New Submission Close				

Figure 6-8: Confirm

 Once you have unregistered you will notice that your access to the RFx has reverted to "Read Only" as it was prior to your registration. This means you are no longer able to download RFx Documents (including any addendums), send communications or lodge a Submission.

6.3 The Contacts Tab

The Contacts tab details the contact information of the Organisation's Contacts that have been nominated for the RFx. Please note that the Contacts may differ for each RFx.

Name Buyer, Bob Phone 00 9999 4444 Extension	
Description Tender Queries Name Buyer, Bob Phone 00 9999 4444 Extension Extension	
Name Buyer, Bob Phone 00 9999 4444 Extension	
Phone 00 9999 4444 Extension	
Extension	
Email bob.buyer@ges.com.au	
Website	
Fax	
Address Australia	

Figure 6-9: Contacts Tab

6.4 The Communications Tab

The Communications tab acts as a repository for all RFx communications and queries that have been submitted to the RFx Contact since the RFx Opening Date.



NOTE: Your use of the Communications tab will be restricted until you have registered as a respondent for the RFx. Communications may close at a different date to the actual RFx, please note the Clarification Closing Date listed on the RFx details tab.

Details				?
RFx Nun	nber:	CON95		
RFx Title	e:	Catering	Services	
Details	Documents	Contacts	Communications	
Click here	e to add a new F	RFx Commur	ication.	
No Comr	munications hav	ve been reco	rded for this RFx	
		Unregis	ter As a Respondent Update or Lodge A New Submission Close	

Figure 6-10: Communications

6.4.1 Sending a Communication

You may submit a query or clarification for RFx's at any time while the RFx is open and once it has been closed. The RFx contact will receive an alert to notify them of the query once it has been submitted. Follow the steps below to send a query to the RFx Contact:

1. Click the link Click here to add a new RFx Communication.

Details					?	
RFx Number:	CON95					
RFx Title:	Catering Services					
Details Documents	Contacts Communic	ations				
Click here to add a new	WRFx Communication.					
No Communications have been recorded for this RFx						
	Unregister As a Resp	ondent Update or Lodg	e A New Submission	Close		

Figure 6-11: Communications

2. Enter a **Subject** for the communication and populate the detail of your query in the text box.



Details					?
RFx Number:	CON95				
RFx Title:	Catering Services				
Details Documents	Contacts Commu	nications			
Compose new Com	munication				
Subject	RFx Interview				
∞ š ú — Q	$ \mathbf{x}_{\mathbf{z}} \mathbf{x}^{\mathbf{z}} \Omega $ if the second	art of the selection process		•	
Path: p					
Attachment(s)		Browse Re	nove		
Send Close					
	Unregister As a F	espondent Update or Lo	odge A New Submission	n Close	

Figure 6-12: Communications

3. Attach any relevant documentation using the **Browse** button to locate the document.

NOTE: If you would like to attach more than 1 document, these can be uploaded as a Zip File. To remove an attachment simply click on the **Remove** button.

4. Click **Send** to lodge the communication.

Details				?
RFx Number:	CON95	Clic	k on the icon to download	
RFx Title:	Catering Services		an Excel spreadsheet of all	
Details Documents	Contacts Communications	communications		
Click here to add a new	VRFx Communication.			
Date	Subject	From	Message	Public
20/05/2016 11:44 AM AEST (UTC+10:00)	RFx Interview (1 messages)	Brad Supplier	Please confirm if an interview is required as part of the selection process.	No
	Unregister As a Respondent	Update or L	odge A New Submission Close	

Figure 6-13: Communications

5. The Communications screen lists all public communications for the RFx including any you have submitted. Upon successfully submitting a communication your communication item will appear in this log.



6. Once the RFx contact has responded to your communication you will receive an email with the details of their response. You will also be able to view the details of the response within the Communications tab.



7 Responding to an RFx

In order to respond to an RFx and lodge a submission you must first ensure that you:

- A. Register as a Respondent to the RFx
- B. Download all RFx documentation

The following instructions assume you have already completed these steps.

7.1 Lodging a Submission

The following steps will guide you through lodging a Submission.

NOTE: There are limits on the acceptable file types, file size and number of documents per Submission, as explained below.

- 1. Locate the RFx you wish to respond to using one of the methods indicated earlier.
- 2. Click on the RFx to open the RFx details.

Current					(?)
Search					
Number		Title			
Category	/ All Categories	 Preliminary Sta 	ige All Preliminar	y Stages 🗸	
				Search	
				Reset	
Pa	age 1 of 1 ▸ ▶▶				
Number	Title	Category	Preliminary Stage	Closing	
RFP23	Supply of Office Stationary	Building & Construction	Request for Tender	09/01/2015 05:00 PM (AEDT UTC+11	:00)
RFP26	Supply of Training Services	Building & Construction	Request for Tender	12/01/2015 04:00 PM (AEDT UTC+11	
PTD26	Purchase of a Water Filter	Building & Construction	Request for Tender	16/01/2015 05:00 PM (AEDT UTC+11	:00)

Figure 7-1: Current

- 3. Firstly, you will need to Register as a Respondent by clicking the button (if you have already done this move on the next step).
- 4. Click on the **Update or Lodge a New Submission** button.

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Details	
RFx Number:	CON95
RFx Title:	Catering Services
Details Documents	Contacts Communications
Number	CON95
Title	Catering Services
Description	Provision of catering services.
Preliminary Stage	RFT
Category	Building and Construction
Location	Melbourne
Opening Date	20/05/2016 09:00 AM AEST (UTC+10:00)
Closing Date	27/05/2016 05:00 PM AEST (UTC+10:00)
Last Updated	20/05/2016 11:10 AM AEST (UTC+10:00)
Status	Current
* You must register your	interest for this RFx before you are able to download documents or make a submission Unregister As a Respondent Update or Lodge A New Submission Close

Figure 7-2: Update or Lodge a New Submission

5. You will be directed to the **Update or Lodge a New Submission conditions page**. Click on the **Continue** button to agree with the terms and conditions of the RFx process

Lodge a New Submission	?				
The lodgement of submissions using this site is subject to the RFx conditions as specified.					
Continue Cancel					

Figure 7-3: Lodge a New Submission

6. You will be navigated to the screen where you are able to upload your Submission. Before you start uploading documents and lodging your Submission, please locate the RFx name and check that you are lodging your Submission against the correct RFx.



Update or Lodge A New Submission	2
CLA21 - New Shoes	
NOTE: The system will not accept submissions that exceed the total file size limit of: 2GB	
Click the "Browse" button and select the file on your computer that contains your submission. To add more To submit, click "Update or Lodge A New Submission" and the selected file(s) will be transmitted.	e files, click the "Add File" button.
Your submission will be recorded as being received after the transmission of all the files has been success receipt will be displayed upon completion.	sfully completed. An online
Lodge a New Submission	
	Browse Remove
	Add more
Note: Clicking on the 'Update or Lodge A New Submission' button will finalise the submission and provi	de you with a receipt number.
Update or Lodge A New Submission Cancel	

Figure 7-4: Update or Lodge a New Submission

- 7. To upload a Submission document, click on the **Browse** button to locate your document.
- 8. To upload additional documents, click on the **Add More** button. Repeat this process for all remaining documents, remembering there is a limit of 5 documents per Submission. You can make multiple submission against the RFx if you have more than 5 documents to upload.

Update or Lodge A New Submission		?
CLA21 - New Shoes		
IOTE: The system will not accept submissions that exceed the total file size limit of: 2GB Click the "Browse" button and select the file on your computer that contains your submission. To a	add more files, click th	ne "Add File" buttor
o submit, click "Update or Lodge A New Submission" and the selected file(s) will be transmitted.		
'our submission will be recorded as being received after the transmission of all the files has been eceipt will be displayed upon completion.	n successfully complet	ed. An online
Lodge a New Submission		
C:\Users\julie.ireland\Desktop\DocuSign\Tender Document.docx	Browse	Remove
C:\Users\julie.ireland\Desktop\DocuSign\Tender Document.docx C:\Users\julie.ireland\Desktop\DocuSign\New Shoes procurement Report (1).rtf	Browse	Remove Remove
C:\Users\julie.ireland\Desktop\DocuSign\New Shoes procurement Report (1).rtf	Browse	Remove
C:\Users\julie.ireland\Desktop\DocuSign\New Shoes procurement Report (1).rtf	Browse Browse	Remove
C:\Users\julie.ireland\Desktop\DocuSign\New Shoes procurement Report (1).rtf	Browse Browse Browse	Remove Remove Remove Add more
C:\Users\julie.ireland\Desktop\DocuSign\New Shoes procurement Report (1).rtf C:\Users\julie.ireland\Desktop\DocuSign\Tender Document.docx	Browse Browse Browse	Remove Remove Remove Add more

Figure 7-5: Lodge a New Submission

9. If you make a mistake and need to remove a document from your Submission, click on the '**Remove'** button next to the file you wish to remove.

- 10. Click on the '**Update or Lodge a New Submission'** button to lodge your Submission. You may see an '**Upload in progress'** screen which indicates the Submission is being uploaded.
- 11. Once your Submission has been successfully lodged, you will be navigated to the Submission Receipt screen. On this screen, please:
 - a. Locate and note your Submission receipt number for future reference; and
 - b. Check that all your Submission documents have been successfully lodged.
 - c. You will receive a reference number for each lodged Submission

Submission Receipt	?
Your submission has been successful	
A submission with the following details has been received	
RFx No: CON95 Title: Catering Services	
Your submission receipt number is: wWw2Dm1Lun Please take note of this for your records	
The following files have been received	
Sample document.docx	
The submission was received at 20/05/2016 12:05 PM AEST (UTC+10:00)	
Click here to go back to the RFx.	

Figure 7-6: Submission Receipt

You will also receive an **eTenderBox: RFx Submission Lodged Notification** email which is a copy of your Submission Receipt.

To retrieve your Submission history against an RFx, return to the **Details** screen of the RFx and click on the **My Submission** button.



Details									?
RFx Numbe	er:	CON95							
RFx Title:		Catering S	ervices						
Details D	Documents	Contacts	Communication	S					
Number		CON95							
Title		Catering Se	ervices						
Description	I	Provision o	f catering service	S.					
Preliminary	Stage	RFT							
Category		Building an	d Construction						
Location		Melbourne							
Opening Da	ite	20/05/2016	09:00 AM AEST	(UTC+10:00)					
Closing Date	te	27/05/2016	05:00 PM AEST	(UTC+10:00)					
Last Update	ed	20/05/2016	11:10 AM AEST	(UTC+10:00)					
Status		Current							
L	Unreg	jister As a R	espondent	Submission	Update or Lo	odge A New Submi	ssion	Close	

Figure 7-7: My Submission

You can click on the view submission files to see the filename, the size of the doc and the time and date that you uploaded them.

My St	My Submissions							
44.4	Page 1 of	1 > >>						
Numbe	rTitle	Closing Date/Time	Organisation	Status Time of Submission	Receipt Number	View Submission Files		
CLA21	New Shoes	31/07/2019 05:00 PM AEST (UTC+10:00)	Vocus Group Ltd	24/07/2019 11:46 AM AEST (UTC+10:00)	YPQ1QoPslf	ſ		
				Close				

Figure 7-8: My Submissions

🔫 🖣 Page 1	of 1 🕨 🕪						
NumberTitle	Closing Date/Time	Orgar	nisation \$	Status Time o	f Submission	Receipt Number	View Submission Files
CLA21 New Shoes	31/07/2019 05:00 PM AEST (UTC+10:00)	Vocus Ltd	us Group Current 24/07/2019 11:46 AM AEST (UTC+10:00)		YPQ1QoPslf	ſ	
Filename		L	_ength		Uploaded		
Tender Docum	ent.docx	1	11884 (0.01 MB) 24/07/2019 11:46 A		24/07/2019 11:46 AM	AM AEST (UTC+10:00)	
New Shoes procurement Report (1).rtf			266563 (0.25 MB) 24/07/2019 11:46 AM		24/07/2019 11:46 AM	9 11:46 AM AEST (UTC+10:00)	
Tender Document.docx			11884 (0.01 MB) 24/07/2019 11:46 AM		AEST (UTC+10	00)	

Figure 7-9: Submission Files

7.2 Modifying your Submission

At any time before the Closing Time, you can modify your previously lodged Submission(s).

1. Log into the eTenderBox and navigate to the RFx.



2. On the **Details** screen of the RFx, click on the **Update or Lodge A New Submission** button.

Details						?
RFx Number:	CON95					
RFx Title:	Catering	Services				
Details Docur	ments Contacts	Communications				
Number	CON95					
Title	Catering S	ervices				
Description	Provision of	of catering services.				
Preliminary Stag	ge RFT					
Category	Building ar	nd Construction				
Location	Melbourne					
Opening Date	20/05/2016	6 09:00 AM AEST (U	TC+10:00)			
Closing Date	27/05/2016	6 05:00 PM AEST (U	TC+10:00)			
Last Updated	20/05/2016	6 11:10 AM AEST (U	TC+10:00)			
Status	Current					
	Unregister As a F	Respondent My St	ubmission	Update or Lodge A I	New Submission	Close

Figure 7-8: Modify Submission

- 3. Click on the **Continue** button to accept the terms and conditions of the RFx process.
- 4. You will be navigated to the **Update or Lodge a New Submission** screen. Since you have previously lodged a Submission, the screen will now display **Lodged Documents** and an area to **Lodge a New Submission** as shown below:

Update or Lodge A New Submission	Option 1
CON95 - Catering Services	Option 2
NOTE: The system will not accept submissions that exceed the total file size limit of: 2GB	
Click the "Browse" button and select the file on your computer that contains your submission To submit, click "Update or Lodge A New Submission" and the selected file(s) will be transmission.	
Your submission will be recorded as being received after the transmission of all the files has receipt will be displayed upon completion.	s been successfully completed. An online
Lodaed Documents	/
Sample document.docx Original 20/05/2016 12:05 PM AEST (UTC+10	0:00) Update
Lodge a New Submission	
	Browse Remove
	Add more
Note: Clicking on the 'Update or Lodge A New Submission' button will finalise the submis	sion and provide you with a receipt number.
Update or Lodge A New Submission Cano	el

Figure 7-9: Modify Submission

5. You are now ready to make amendments to your Submission(s). There are two (2) options for updating your previously lodged Submission:



Option 1 – Update a previously lodged Submission document

This option allows you to update specific documents that you have lodged as part of a previously lodged Submission.

1. Locate the **Lodged Documents** area on the top half of the **Update or Lodge a New Submission** screen; all your submitted documents will be listed in this area.



2. Click on the **Update** button next to the document that you wish to update.

Update or Lodge A New Subm	ission		2
CON95 - Catering Services			
To submit, click "Update or Lodge	lect the file on you e A New Submissi as being received	d the total file size limit of: 2GB r computer that contains your submission. To a on" and the selected file(s) will be transmitted. d after the transmission of all the files has been	
Lodged Documents			
Sample document.docx	Original	20/05/2016 12:05 PM AEST (UTC+10:00)	Update
Lodge a New Submission			Browse Remove
Note: Clicking on the 'Update of	or Lodge A New S	ubmission' button will finalise the submission ar	Add more
	Upda	ate or Lodge A New Submission Cancel	

Figure 7-10: Update or Lodge a new submission

3. A browse documents pop up will appear under the document record that you are modifying.

Update or Lodge A New Submission	2
CON95 - Catering Services	
NOTE: The system will not accept submissions that exceed the total file size limit of: 2GB Click the "Browse" button and select the file on your computer that contains your submission. To add more files, click the "Add File" but To submit, click "Update or Lodge A New Submission" and the selected file(s) will be transmitted. Your submission will be recorded as being received after the transmission of all the files has been successfully completed. An online	tton.
receipt will be displayed upon completion.	_
Lodged Documents	
Sample document.docx Original 20/05/2016 12:05 PM AEST (UTC+10:00)	
Browse Remove	
Lodge a New Submission	
Browse Remove Add more	
Note: Clicking on the 'Update or Lodge A New Submission' button will finalise the submission and provide you with a receipt number Update or Lodge A New Submission Cancel	

Figure 7-11: Lodged Documents

4. Click on the' Browse' button and locate your revised/modified document. If you have selected the incorrect document, click on the 'Remove' button and repeat this step. Click on the 'Update or Lodge a New Submission' button at the bottom of the screen to finalize your modification.

Update or Lodge A New Submission				
CON95 - Catering Services				
NOTE: The system will not accept submissions that exceed the total file size limit of: 2GB				
Click the "Browse" button and select the file on your computer that contains your submission. To add more files, click the "Add File" button. To submit, click "Update or Lodge A New Submission" and the selected file(s) will be transmitted.				
Your submission will be recorded as being received after the transmission of all the files has been successfully completed. An online eceipt will be displayed upon completion.				
Lodged Documents				
Sample document.docx Original 20/05/2016 12:05 PM AEST (UTC+10:00)				
C:\Users\melisa.perkins\Desktop\Sample document.docx Browse Remove				
Lodge a New Submission				
Browse Remove Add more				
Note: Clicking on the 'Update or Lodge A New Submission' button will finalise the submission and provide you with a receipt number.				

Figure 7-12: Documents

 You will receive another Submission Receipt. Please note your Submission receipt number for future reference and check your modified document(s) has been successfully uploaded. Your Submission Receipt will also be emailed to you.

Option 2 – Submit additional Submission documents:

This option allows you to add more documents to your Submission.

1. Locate the Lodge a New Submission area at the bottom half of the 'Update or Lodge a New Submission' screen.

 Click on the 'Browse' button and locate the document you wish to lodge. If you have selected the incorrect document, click on the 'Remove' button and repeat this step. Click on the 'Update or Lodge a New Submission' button at the bottom of the screen to finalise your submission.

Update or Lodge A New Submission
CON95 - Catering Services
NOTE: The system will not accept submissions that exceed the total file size limit of: 2GB Click the "Browse" button and select the file on your computer that contains your submission. To add more files, click the "Add File" buttor
To submit, click "Update or Lodge A New Submission" and the selected file(s) will be transmitted.
Your submission will be recorded as being received after the transmission of all the files has been successfully completed. An online receipt will be displayed upon completion.
Lodged Documents
Sample document.docx Original 20/05/2016 12:05 PM AEST (UTC+10:00)
Browse Remove
Lodge a New Submission
Browse Remove Add more
Note: Clicking on the 'Update or Lodge A New Submission' button will finalise the submission and provide you with a receipt number.

Figure 7-13: Update or Lodge a New Submission

 You will receive another Submission Receipt. Please note your Submission receipt number for future reference and check your modified document(s) has been successfully uploaded. Your Submission Receipt will also be emailed to you.

7.3 Viewing your Submission History

There are 2 methods of viewing your Submission history depending on whether the RFx is still open or has closed.

Submission History - RFx Open

When the RFx is still open, your Submission history will appear on your **Update or Lodge a New Submission** screen.

- 1. Log into the eTenderBox and navigate to the RFx.
- 2. On the **Details** screen of the RFx click on the **My Submission** button to view a summary of the submission details.



Details	•
RFx Number:	CON95
RFx Title:	Catering Services
Details Document	s Contacts Communications
Number	CON95
Title	Catering Services
Description	Provision of catering services.
Preliminary Stage	RFT
Category	Building and Construction
Location	Melbourne
Opening Date	20/05/2016 09:00 AM AEST (UTC+10:00)
Closing Date	27/05/2016 05:00 PM AEST (UTC+10:00)
Last Updated	20/05/2016 11:10 AM AEST (UTC+10:00)
Status	Current
U	nregister As a Respondent My Submission Update or Lodge A New Submission Close

Figure 7-14: My Submissions

4. A history of your submissions will display. Click the **View Submission Files** to see a list of the documents you submitted. (Note this is only a list – you will not be able to open or view the content of the files)

My Sul	omissions					0
	age 1 of 1 ▹ ▶▶ Title	Closing Date/Time	Status	Time of Submission	Receipt Number	View Submission Files
PTD26	Purchase of a Water Filter	16/01/2015 05:00 PM (AEDT UTC+11:00)	Current	08/01/2015 05:23 PM (AEDT UTC+11:00)	7	ſ
Back						

Figure 7-15: View Submission Files

Submission History - RFx Closed

When the RFx has closed, follow the below steps to view your Submission history.

- 1. Log into the eTenderBox using your account details.
- 2. On the eTenderBox Desktop locate and click on the 'My Submissions' widget.

		r	nodula	ar procurement
Home				?
Welcome Jane Moneypenny	-			
My Invited Rfx's	My Subscriptions	My Subm	lissions	Advanced Search
Title	Category	Status		Closing Customer
New Shoes	1. Group Service	es Current	31/07/2	2019 05:00 PM AEST Vocus Group (UTC+10:00) Ltd

open windows software

Figure 7-16: eTenderBoxDesktop

3. You will be navigated to the **My Submissions** screen which displays your entire submission history.

My Submissions							
Search	1						
Numbe	r		Title				
						Se	earch Reset
44 4 F	Page 1 of 1 → →→						
Numbe	rTitle	Closing Date/Time	Organisation	Status	Time of Submission	Receipt Number	View Submission Files
RFP24	New Park	19/06/2019 11:17 AM AEST (UTC+10:00)	Moreland City Council	Awarde	dAEST (UTC+10:00)	SNxgHd1tcX	ď
RFT30	New Computers - Julie	05/07/2019 12:39 PM AEST (UTC+10:00)	Moreland City Council	Closed	05/07/2019 12:31 PM AEST (UTC+10:00)	xwa2Bv4X1M	ď
CLA21	New Shoes	31/07/2019 05:00 PM AEST (UTC+10:00)	Vocus Group Lto	I Current	24/07/2019 11:46 AM AEST (UTC+10:00)	YPQ1QoPslf	ſ

Figure 7-17: My Submissions

NOTE: There will be a Submission record for each Submission receipt. Therefore, if you have lodged more than one Submission for a RFx or you have modified a Submission, you will have a Submission record for each Submission Receipt.

4. Click on the **View Submission Files** icon next to the RFx record for which you wish to view the Submission document log.



Search						
Number Category		Title ❤ Prelimina	iry Stage	All Preliminary Stages	~	
						Search Reset
•• • Pa Number	age 1 of 1 ▹ ▶▶ Title	Closing Date/Time	Status	Time of Submission	Receipt Number	View Submissio Files
PTD25	Purchase of a CMS	06/01/2015 01:00 PM (AEDT UTC+11:00)	Closed	06/01/2015 02:14 PM (AEDT UTC+11:00)	1	ſ
PTD25	Purchase of a CMS	06/01/2015 01:00 PM (AEDT UTC+11:00)	Closed	06/01/2015 02:14 PM (AEDT UTC+11:00)	2	ſ
PTD26	Purchase of a water filter	06/01/2015 01:00 PM (AEDT UTC+11:00)	Closed	06/01/2015 02:30 PM (AEDT UTC+11:00)	3	ſ
PTD26	Purchase of a Water Filter EOI	06/01/2015 01:00 PM (AEDT UTC+11:00)	Closed	06/01/2015 03:42 PM (AEDT UTC+11:00)	4	ſ
PTD26	Purchase of a Water Filter EOI	06/01/2015 01:00 PM (AEDT UTC+11:00)	Closed	06/01/2015 03:43 PM (AEDT UTC+11:00)	5	ß
PTD26	Purchase of a Water Filter EOI	06/01/2015 01:00 PM (AEDT UTC+11:00)	Closed	06/01/2015 03:43 PM (AEDT UTC+11:00)	6	ſ
PTD26	Purchase of a Water Filter	16/01/2015 05:00 PM (AEDT UTC+11:00)	Current	08/01/2015 05:23 PM (AEDT UTC+11:00)	7	ദ്

Figure 7-18: My Submissions

5. The **Submission Document** log will be presented below the Submission History List as highlighted in the following screenshot.

My Sut	omissions					0
Search						
Number		Title				
Categor	y All Categories	✓ Prelimi	nary Stage	All Preliminary Stages	\sim	
						Search
						Reset
44 4 D	d6 d (b) (b)					
	age 1 of 1 ▹ ▶▶		a		Receipt	View Submission
Number	litle	Closing Date/Time	Status	Time of Submission	Number	Files
PTD25	Purchase of a CMS	06/01/2015 01:00 PM (AEDT UTC+11:00)	Closed	06/01/2015 02:14 PM (AEDT UTC+11:00)	1	ſ
PTD25	Purchase of a CMS	06/01/2015 01:00 PM (AEDT UTC+11:00)	Closed	06/01/2015 02:14 PM (AEDT UTC+11:00)	2	ß
PTD26	Purchase of a water filter	06/01/2015 01:00 PM (AEDT UTC+11:00)	Closed	06/01/2015 02:30 PM (AEDT UTC+11:00)	3	ſ
PTD26	Purchase of a Water Filter EOI	06/01/2015 01:00 PM (AEDT UTC+11:00)	Closed	06/01/2015 03:42 PM (AEDT UTC+11:00)	4	ß
PTD26	Purchase of a Water Filter EOI	06/01/2015 01:00 PM (AEDT UTC+11:00)	Closed	06/01/2015 03:43 PM (AEDT UTC+11:00)	5	ß
PTD26	Purchase of a Water Filter EOI	06/01/2015 01:00 PM (AEDT UTC+11:00)	Closed	06/01/2015 03:43 PM (AEDT UTC+11:00)	6	ß
PTD26	Purchase of a Water Filter	16/01/2015 05:00 PM (AEDT UTC+11:00)	Current	08/01/2015 05:23 PM (AEDT UTC+11:00)	7	ſ

Figure 7-19: Submission Document





8 Setting up / Managing Subscriptions

You may wish to setup subscriptions alerts to ensure you are notified by email when an advertised tender matches a category you have subscribed to.

8.1 Adding Subscription Alerts

1. Click the 'My Subscriptions' button on the dashboard.

Home			(?
Welcome Jane Moneypenny				
My Invited Rfx's	My Subscriptions	My Sut	Ibmissions Advanced Search	h
Title	Category	Status	Closing Custon	ner
New Shoes	1. Group Service	s Current	31/07/2019 05:00 PM AEST Vocus G (UTC+10:00) Ltd	roup

Figure 8-1: My Subscriptions

2. Select the link 'Click here to add a new RFx Subscription'.

RFx Subscriptions	?
Saved Subscriptions You have no RFx Subscriptions. <u>Click here to add a new RFx Subscription</u> .	

Figure 8-2: Add a new RFX Subscription

3. The following screen will appear:

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RFx Subscriptions
Fields marked with * are required.
My RFx Subscriptions
Create New Alert
Key Words
Key word searches RFx Title, Category and Region. Separate multiple word searches using a comma.
StatesNot Set ~
Subscribe to all OWS Tenant 2 RFx's
Search Category (UNSPSC):
Category (UNSPSC) Selected Category (UNSPSC)
10000000 - Live Plant and Animal Material and Accessories and Supplies
One of the second
€ 13000000 - Resin and Rosin and Rubber and Foam and Film and Elastomeric Materials
14000000 - Paper Materials and Products
 15000000 - Fuels and Fuel Additives and Lubricants and Anti corrosive Materials
20000000 - Mining and Well Drilling Machinery and
Select All Select All
Alert Expiry Date *
Alert Frequency
As Added 🔘
Daily Summary
Weekly Summary
Search Add Alert
Saved Subscriptions
Below is a list of RFx Subscriptions. You have the ability here to <u>add a new RFx Subscription</u> , or you can select an Item from the list below to modify an existing RFx Subscription.

Figure 8-3: RFx Subscriptions

- 4. Enter the combination of search criteria required for the subscription:
 - Key Words enter key words to perform a word search. i.e. 'After Hours', this will search for all tenders with RFx titles that match the title of 'After Hours' and any relevant States.
 - The Key Words subscription option includes the 'Region' field in key word match. The 'Region' field is populated each time you publish a RFx to eTenderBox and is meant as a narrowed down location beneath the 'State' drop-down.
 - As above, 'State' is also a subscription option either on its own, or in conjunction with a 'Region' key word match.
 - Select the 'Category' using the UNSPSC categories.
 - Add an 'Alert Expiry Date' sometime into the future.
 - Choose from either 'As Added', 'Daily Summary' or 'Weekly Summary' for the frequency of the alert to be provided.
- 5. Select 'Add Alert'.



- 6. If you select **'Test Alert'** you will receive an email as a test for that alert.
- 7. Your alert will be listed in the RFx Subscriptions screen, at any time you can come back and adjust the alert.

NOTE: A hyper link directly to the Current Tenders List screen has been added to the bottom of the subscription email.

• Customer column has been added to the matching subscription tenders table.

RFx Subscription	S					?
Saved Subscriptio	ns					
Below is a list of RF: to modify an existing	x Subscriptions. You have g RFx Subscription.	the ability here	to <u>add a new RFx Subs</u>	<u>cription,</u> or you can sele	ect an Item fron	n the list below
Alert Frequency	RFx Title	Category	Preliminary Stage	Alert Expiry Date		
AsAdded	After Hours Tenders	After Hours		29/06/2017	Edit	Delete



8.1.1.1 Subscription to all RFX's published by a specific customer

If you have navigated to the <u>https://etenderbox.com.au</u> site to view all current RFx's from the Home screen and then selected a current RFX to view the details, you are taken to the sub-site of that Open Windows customer – <u>https://customername.etenderbox.com.au</u> where clicking on the 'Current' screen in the left-side menu will then only display Current RFx's for that customer. Similarly, if you are invited to a RFx, the links provided in the eTenderBox emails are to the customer sub-site. This has allowed us to add a 'Subscribe to all *customer* RFx's option in the My Subscriptions.

 From within a customer sub-site (accessed by the supplier via the abovementioned methods, or via a specific link our customers may have published to their website) an additional subscription option will be available:

open windows software Demo	e Tender Box [®]
Search RFx's	RFx Subscriptions
٩	Fields marked with * are required. My RFx Subscriptions
View RFx's	Create New Alert
Current	Key Words Key word searches RFx Title, Category and Region. Separate multiple word searches using a comma.
Closed Archived Awarded	Subscribe to all OWS Demo RFx's

Figure 8-5: Subscribe to all OWS RX's

 When creating a subscription and selecting this checkbox you will receive a notification of ALL RFx's published by that customer, or you can use it in conjunction with the other options to customise the notifications within that customer's published RFx's



8.2 Modifying Subscription Alerts

1. Click the 'My Subscriptions' button on the dashboard.

Home					?
Welcome Jane Moneypenny					
My Invited Rfx's	My Subscriptions	My Subr	nissions	Advanced	I Search
Title	Category	Status		Closing	Customer
New Shoes	1. Group Service	ces Current	31/07/201	19 05:00 PM AEST (UTC+10:00)	/ocus Grou Ltd

Figure 8-5: My Subscriptions

1. To modify information on an Alert, simply click on the **'Edit'** button next to the alert:

RFx Subscription	s					?
Saved Subscriptions Below is a list of RFx Subscriptions. You have the ability here to <u>add a new RFx Subscription</u> , or you can select an Item from the list below to modify an existing RFx Subscription.						
Alert Frequency	RFx Title	Category	Preliminary Stage	Alert Expiry Date		
AsAdded	After Hours Tenders	After Hours	, ,	29/06/2017	Edit	Delete

Figure 8-6: RFx Subscriptions

2. Modify the required details and click **'Update Alert'** to save the changes.



RFx Subscriptions				
Fields marked with * are required. My RFx Subscriptions				
Create New Alert Key Words	after Hours tenders	Key word searc	hes RFx Title and Category. Separate multiple word searches using a	
Search Category (UN	NSPSC):	1		
Category (UNSPSC)			Selected Category (UNSPSC)	
€ 10000000 - Live F Accessories and Su	Plant and Animal Material and pplies		 10000000 - Live Plant and Animal Material and Accessories and Supplies 	
	● 11000000 - Mineral and Textile and Inedible Plant and Animal Materials			
 12000000 - Chen Gas Materials 	● 12000000 - Chemicals including Bio Chemicals and Gas Materials			
● 13000000 - Resir and Film and Elastor	n and Rosin and Rubber and Foam meric Materials	1		
	r Materials and Products			
● 15000000 - Fuels and Fuel Additives and Lubricants and Anti corrosive Materials				
🔁 20000000 - Minin	● 20000000 - Mining and Well Drilling Machinery and			
Select .	All		Select All	
Alert Expiry Date * Alert Frequency	31/07/2019			
As Added	-			
Daily Summary O Weekly Summary O				
weekiy Summary		Delete Alert		

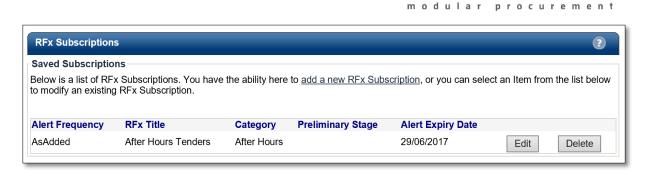
Figure 8-7:Update an alert

8.3 Deleting an Alert

1. Click the 'My Subscriptions' button on the dashboard.

Home			?
Welcome Jane Moneypenny			
My Invited Rfx's	My Subscriptions	My Su	ubmissions Advanced Search
Title	Category	Status	Closing Customer
New Shoes	1. Group Services	Current	31/07/2019 05:00 PM AEST Vocus Group (UTC+10:00) Ltd

- Figure 8-7: My Subscriptions
- 2. To delete an Alert, simply click on the **'Delete**' button next to the alert:



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Figure 8-8: Delete Subscription

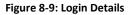
8.4 Forgotten Password

The organisations that you are submitting tenders for do not have access to your account on the eTenderBox, therefore they cannot change or reset your password on your behalf. If you have forgotten, or wish to change, your password please refer to the guidelines below.

If you have forgotten your password to the eTenderBox, you are able to obtain a new password using the Forgot Password function.

1. Locate and select 'Login' under the 'My Account' left hand menu.

Q Search RFx's	Login Details
Advanced Search	Login Details Email Password Login
View RFx's Proposed Current Closed Archived Awarded	You will need to create an account to make a submission or to access additional functionality like alerts. <u>Click here to create an account</u> If you have forgotten your password click here.
My Account Home Login Create Account	



- Locate the 'If you have forgotten your password click here' information below the Login Details area. Click on the <u>here</u> hyperlink.
- 3. You will be navigated to the **Forgot your password** screen where you are required to enter your email address for confirmation purposes. Click **'Send password information'**.

NOTE: Your email address must match the one you used to initially register on the eTenderBox.



Search RFx's	Forgot your password			
٩	Enter your username below to have a new password sent to your registered email address.			
	Fields marked with * are required.			
📔 View RFx's	Login Details			
Proposed	Email * owsupplier34@gmail.con			
Current	Send password information			
Closed				
Archived				
Awarded				
All Public Tenders				
My Account				
Home				
Login				
Create Account				

Figure 8-10: Forgot Your Password

4. You will receive an on-screen notification, notifying you that your new password request has been successful. Your new password will be contained in an **eTenderBox: New Password Notification email**.



9 Changing your Password

You may change your password at any time by following the steps outlined below.

- 1. Log into the eTenderBox. If you do not remember your password, please refer to Section 8.4, **'Forgotten Password'** to receive a temporary password.
- 2. Navigate to the My Account left hand menu and click on Account Details.

Search RFx's	My Account Details
Search	SRMOW04@gmail.com
Advanced Search	Fields marked with * are required.
View RFx's	Change Password Old Password *
Proposed	New Password *
Current Closed	Password Confirmation *
Archived	Save
Awarded Invited	
🟠 My Account	
Home Respondent's Details Account Details Logout	

Figure 9-1: Changing your Password

- 3. On this screen you will be required to enter in your old password into the Old Password* field.
- 4. Enter a new password and confirm this password in the New Password* and Password Confirmation* fields. Your new password must be at least seven (7) characters long and contain letters and numbers. The password is case sensitive, and cannot have a space between letters and numbers.
- 5. Click the '**Save'** button to reset your password. Your password has been reset when you receive a successful on-screen message.



10 Appendix: Document Revision History

Version	Date	Updates / Changes	Author / Reviewer
0.1	21/08/2017	Update to Version 7.0.5	Melisa Perkins
1.0	21/08/2017	Final QA	Melisa Perkins
1.2	15/06/2018	Update to Version 7.0.6	Julie Ireland
2.0	16/06/2018	Final QA Approval	Ryan Newstead
3.0	27/08/2018	Update to Version 7.0.7 & Final QA	Melisa Perkins
4.0	24/07/2019	Update to Version 8.0.0	Julie Ireland
5.0	24/09/2019	QA	Catherine Erasmus
6.0	8/10/2019	QA changes made	Julie Ireland
7.0	05/08/2020	Added release note updates V8.1.5 – 8.1.7	Julie Ireland
8.0	10/08/2020	Added release note updates V8.1.8 – 8.1.9	Julie Ireland
9.0	20/08/2020	Added Release notes updates V8.1.10 – 8.1.11	Julie Ireland
10.0	27/08/2020	Added Release notes updates V8.1.12 – 8.1.13	Julie Ireland
11.0	21/09/2020	Added Release notes updates V8.1.14 – 8.1.15	Julie Ireland
12.0	12/12/2020	Added Release notes updates V8.1.17 – 8.1.21	Julie Ireland

The purpose of this section is to capture all changes made to the content of document.